

Monthly Review

Small Business Bookkeeping Planner - free from SimpleLifeCalc.com

Business	
Month	
Year	

The numbers

Gross income	
Refunds	
Total expenses	
Net profit	
Profit margin	
Tax set-aside estimate	
Profit goal	
Above / below goal	
Top income source	
Biggest expense category	

What worked this month?

What needs improvement?

What should I do next month?